

INVESTMENT HIGHLIGHTS

Quality Projects in the Dominican Republic

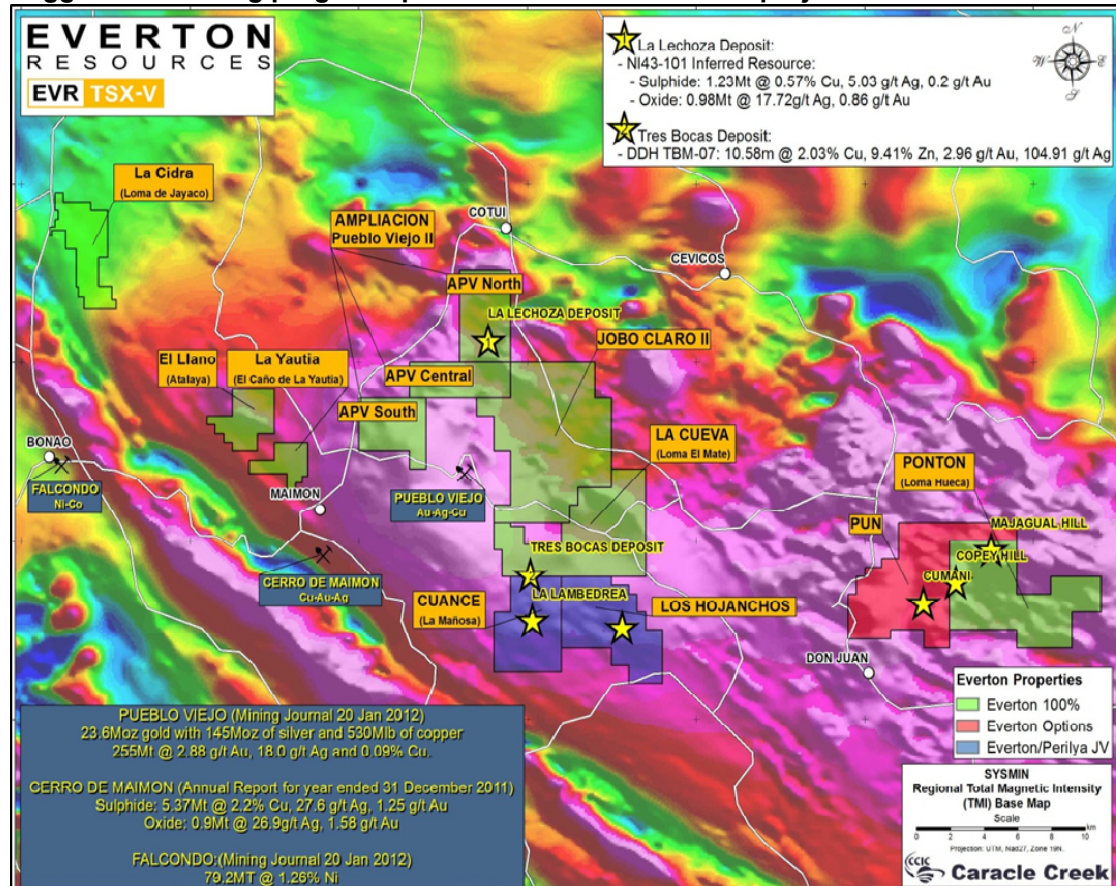
- APV Project borders Barrick/Goldcorp's Pueblo Viejo Mine; largest gold deposit in Western Hemisphere
- APV drill targets have been identified to test extension of PV's gold mineralization onto APV Project
- APV Project has potential to host epithermal gold system similar to PV and/or a porphyry Cu-Au system
- Drill results confirm the potential for several large polymetallic (Au, Cu, Ag, Zn) discoveries at APV North (La Lechoza), La Cueva (Tres Bocas) and Cuance (La Lamedera Prospect)
- Initial NI 43-101 Mineral Resource Estimate completed on La Lechoza Au-Cu Deposit; room to expand
- Mining friendly country, encourages foreign investment and has several tax free zones
- Recent exploration and drill successes by Unigold (UGD.V) and Gold Quest (GQC.V)

Experienced Management, Directors and In-Country Exploration Team

- Focused on gold and base metal exploration in the Dominican Republic
- Several targets within 10 km of 3 existing mines: Cerro de Maimon Cu-Au-Ag (**Perilya/Cormidom**), Falcondo Ni (**Xstrata**), and Pueblo Viejo Au-Ag-Cu (**Barrick/Goldcorp**)
- Diversified & active portfolio in the Dominican Republic and Quebec

Well-financed (\$700,000 cash for exploration and 3.3M shares of FMS.V). Approx Value \$2 Million

Aggressive drilling programs planned for 2013 on several projects



TSX-V: EVR
OTCQX: EVRFF
FSE: ERV

52 Week Hi-Lo
\$0.04 - \$0.14

Shares Outstanding
146,654,225

Working Capital
\$700,000

Investments
\$2 million

Market Capitalization
\$10 million

MANAGEMENT:
André Audet
Chairman & CEO

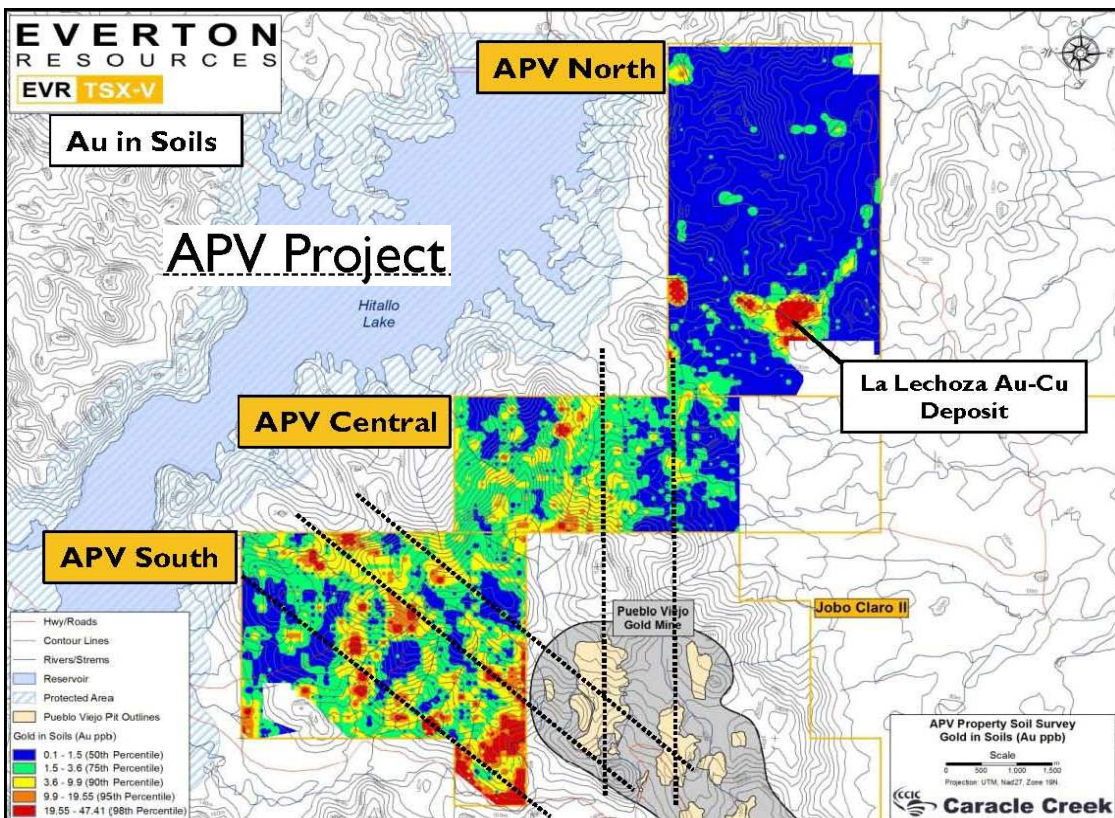
Sabino Di Paola
CFO

www.evertonresources.com

WHY INVEST IN EVERTON?

- 1) Everton has closed on the option to buy the remaining interest in the Ampliacion Pueblo Viejo, La Cueva and Ponton and can move ahead to drill on multiple targets.
- 2) The Caracle Creek team is working diligently; Scott Jobin-Bevans, "All of the fundamentals have been done and we believe we are at the stage where discoveries are just around the corner".
- 3) Everton has enough cash on hand and is in discussions with potential partners to move its aggressive 2013 drill program.
- 4) The concessions owned by the company in both the Dominican Republic and Quebec are positioned around some of the largest gold deposits in the western hemisphere.
- 5) Mining friendly jurisdiction.
- 6) Strong news flow and upcoming catalysts.





Board of Directors:

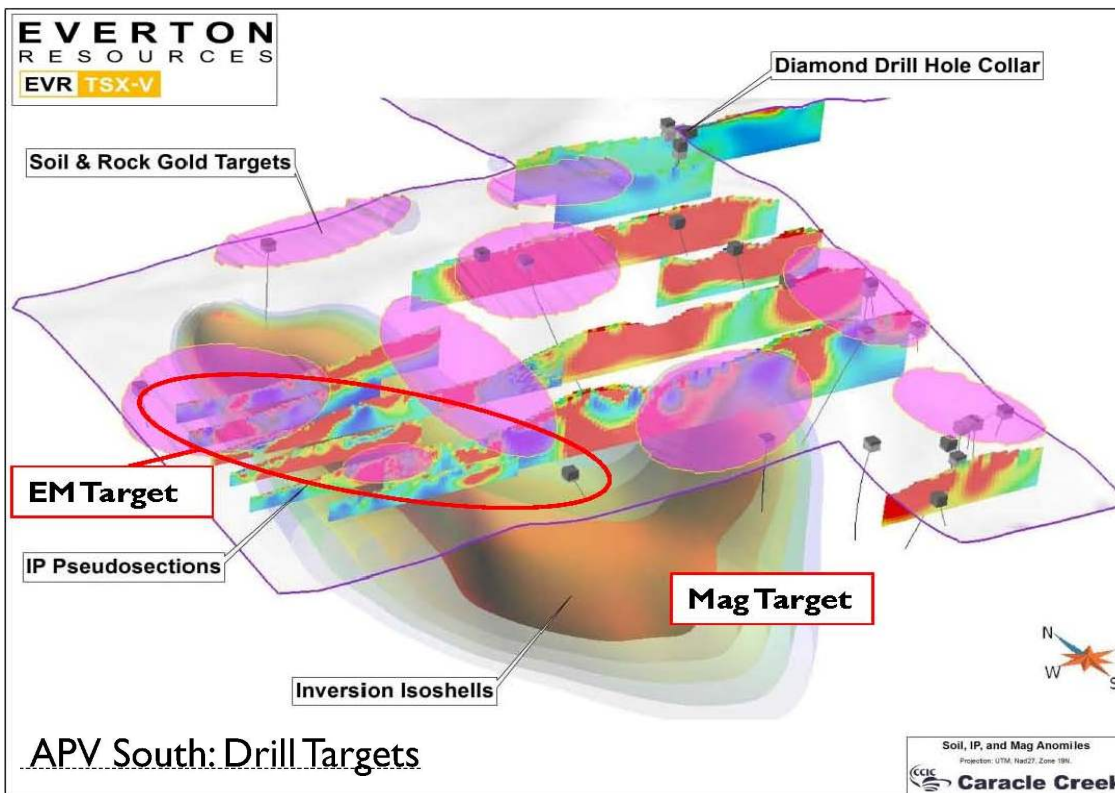
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LOOKING AHEAD OVER THE NEXT 12 MONTHS

- Drilling at APV (South) (5,000 metres) - Test extension on Pueblo Viejo Mine to the west (30 million oz. Gold/ABX 60%/40%).
- Drilling at APV (Central) (3,000 metres) - Test extension on Pueblo Viejo Mine to the North.
- Drilling at Pun/Ponton Concessions (formerly Loma Heca) 3,000 metres - Multiple large untested gold and copper anomalies.
- La Cueva - Internal Resource calculation - Drilling planned in late 2013 to extend zone and 43-101 resource calculations.
- Cuance and Los Hojanchos - 6 untested large VMS targets.
- Drilling at Opinaca/Wildcat (5,000 metres) - Multiple large untested gold targets in James Bay, Quebec adjacent to Goldcorp's Eleanor gold deposit

